



# **GENTING**

## **HONG KONG**

### **Genting Hong Kong Limited**

(Continued into Bermuda with limited liability – Registration No.29337)  
(formerly known as Star Cruises Limited)

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**PRESS RELEASE**

**For Immediate Release**

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#### **Genting Hong Kong Limited signs US\$600m syndicated loan facility agreement**

**Manila, 27 November 2010** – Genting Hong Kong Limited (“Genting Hong Kong” or the “Company”) completed the signing ceremony for its US dollar denominated seven-year floating rate term loan and revolving credit facility of US\$600 million (the “Facility”).

In view of current market conditions, Genting Hong Kong believes this is an opportune time to undertake such a refinancing exercise given attractive terms and pricing, as well as, to strengthen its key banking relationships within the region. The Facility is secured against the Company’s eight-vessel Asian fleet. Net proceeds from the Facility will be used to pay down existing indebtedness and for general corporate purposes.

“We are pleased to have this opportunity to work with our key relationship banks which have a sound understanding of our Company and have shown consistent support over the years”, said Tan Sri Lim Kok Thay, Chairman and CEO of Genting Hong Kong. The signing ceremony was held at the newly opened Genting Club in Resorts World Manila, which also simultaneously hosted the Genting Group’s 45th year anniversary celebrations.

Maybank Investment Bank Berhad, Credit Agricole Corporate and Investment Bank, DnB NOR Bank ASA, RHB Bank (L) Ltd., The Hong Kong and Shanghai Banking Corporation Limited, and Oversea-Chinese Banking Corporation Limited acted as joint mandated lead arrangers, underwriters and bookrunners in the transaction.

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**About Genting Hong Kong Limited (“Genting Hong Kong”)**



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Genting Hong Kong Limited, formerly known as Star Cruises Limited, is the leading global leisure, entertainment and hospitality corporation. A primary business activity of the company is cruise and cruise related operations under the brands of Star Cruises and Norwegian Cruise Line. Star Cruises together with Norwegian Cruise Line, is the third largest cruise operator in the world that owns a combined fleet of 18 ships visiting over 200 destinations in the world, offering approximately 35,000 lower berths.

Genting Hong Kong's first foray in a land-based attraction, Resorts World Manila ("RWM") opened its doors to the public in August 2009. RWM is one of the premier leisure brands under the Genting Group, a flagship integrated leisure and entertainment complex featuring 3 hotels including a six star all-suite Maxims Hotel, an iconic shopping mall, 4 high-end cinemas and a multi-purpose performing arts theatre.

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*Previous press releases and announcements issued by Genting Hong Kong may be viewed at [www.gentinghk.com](http://www.gentinghk.com).*